

**ASX ANNOUNCEMENT/MEDIA RELEASE**

29 November 2018

**Extension of Closing Date under Prospectus &  
Addendum to Notice of Annual General Meeting**

As announced on 24 October 2018, Cervantes Corporation Limited (ASX:CVS) (CVS) is engaged in a capital raising of \$700,000 by way of a Prospectus, as released on 24 October 2018.

CVS advises that the Closing Date for the above capital raising has been extended to 28 December 2018.

In addition, as no shares will be issued under the above Prospectus prior to the Annual General Meeting (being held on 30 November 2018), CVS advises that Resolution 3 (Ratification of Prior Issue – Shares) will be withdrawn.

**For Further information, please contact:**

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