

27 November 2014

The Manager  
Company Announcements Office  
Australian Securities Exchange Ltd  
SYDNEY NSW 2000

Dear Sir/Madam

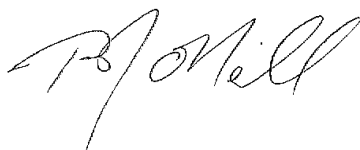
CERVANTES CORPORATION LTD  
ASX CODE: CVS  
RESULTS OF 2014 ANNUAL GENERAL MEETING

We advise that all resolutions proposed at the Annual General Meeting of shareholders of Cervantes Corporation Ltd held today 27 November 2014 were passed without amendment. All resolutions were passed on a show of hands.

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, we advise that the proxy votes received for the meeting were as follows:

| Resolution   | Motion  | For        | Against   | Abstain    | Undirected | Total      |
|--------------|---|------------|-----------|------------|------------|------------|
| Resolution 1 | Adoption of Remuneration Report                           | 46,828,334 | 1,232,000 | 11,085,223 | 640,000    | 59,785,557 |
| Resolution 2 | Re-election of Justin Vost                                | 48,076,334 | 732,000   | 10,337,223 | 640,000    | 59,785,557 |
| Resolution 3 | Issue of shares to related party – Avost Holdings Pty Ltd | 48,021,334 | 787,000   | 10,337,223 | 640,000    | 59,785,557 |
| Resolution 4 | Issue of shares to related party – Li Hwa Pty Ltd         | 58,010,557 | 787,000   | 348,000    | 640,000    | 59,785,557 |
| Resolution 5 | Placement – shares  | 58,358,557 | 787,000   | -          | 640,000    | 59,785,557 |

Yours sincerely



Patrick J O'Neill  
Company Secretary  
Cervantes Corporation Ltd

