

5 July 2018

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 5 July 2018, Cervantes Corporation Limited (ASX:CVS) (“Cervantes” or “the Company”) completed the issue of 7,000,000 fully paid ordinary shares and 3,500,000 unlisted options, exercisable at \$0.015 on or before 30 June 2020, in the capital of the Company (Shares) available to the Company under ASX Listing Rule 7.3, pursuant to Resolution 1 passed at a General Meeting of Shareholders held on 18 June 2018, to finalise the remaining consideration for the acquisition of the Paynes Find Gold Project tenements from European Lithium Limited for \$80,000.

The issue of the Shares was announced on 5 July 2018.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - b) and section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For Cervantes Corporation Limited



Collin Vost
Chairman

Ph: + 61 8 6436 2300
Email: admin@cervantescorp.com.au

