



ASX Release

ABN: 79 097 982 235

Cervantes Corporation Ltd
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For the latest News:

www.cervantescorp.com.au

Directors/Officers:

Barry MacKinnon (Chairman)

Collin Vost (Managing Director)

Graeme Armstrong

Pat O'Neil (Company Secretary)

Issued Capital: 289,271,112

Options: Nil

ASX Symbol - CVS

Current Activities:

Seafood and related activities:

Assessing all opportunities

in all sectors including

resources and energy;

Funding of worthwhile

projects with early

potential Cash flow:

5 November 2009

ASX Announcement/Media Release

Clarification to Notice of Annual General Meeting Announcement 28 October 2009

Cervantes Corporation Ltd (ASX: CVS) ("Cervantes or the Company") lodged 28 October 2009 the Notice of the Annual General Meeting.

The Company wishes to make a clarification in relation to Resolution 4 – Placement of Shares.

The Explanatory Statement accompanying the Notice of Meeting in relation to Resolution 4 – Placement of Shares, on page 6, at sub paragraph (d), contains the words "Resolution 5 below".

There is no Resolution 5.

This was a typographical error and the sentence should have read:

- d. The Shares will be issued to subscribers identified by the Directors and none of the subscribers will be related parties;

For further information, please contact:

Patrick J O'Neill

Company Secretary

Cervantes Corporation Ltd

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